

Instructions for Completing

DFI Form 1004, Collateral Transfer

Description and Obligor

If the securities are real estate notes (RENS), indicate the name of the borrower.

For all non-REN securities, indicate the name of the obligor and the type of security (bond, note, debenture, warrant, etc.)

CUSIP or Loan Number

For RENS, indicate the loan number or serial number assigned by the depository to the security.

For non-RENS, indicate the CUSIP number assigned to the security.

Rating and Rater

This box must be completed if the security is issued by any state other than California, or the Commonwealth of Puerto Rico, or any local agency thereof.

Indicate the rating (AAA, AA, etc.) and the name of the investment service organization that rated the security (Moody's, S&P, etc.).

Par Value or Original Amount

For RENS, indicate the original loan amount.

For non-RENS, indicate the par value or face value of the security.

Market Value or Loan Balance

For RENS, indicate the unpaid principal balance of the loan. When withdrawing due to loan payoff, indicate the unpaid principal balance of the loan prior to payoff.

For non-RENS, indicate the present market value of the securities. If withdrawal is due to a call, indicate all proceeds received from the redemption of the asset.

Statement of Local Agency Deposits

Two authorized officers of the depository must complete this box anytime a security is withdrawn from the securities pool. This statement must be verified and signed by two authorized officers of the depository, other than those who ordered the withdrawal.

Endorsement by Agent of Depository

The agent of depository must complete this section anytime a security is added or withdrawn from the security pool. The agent is required to certify the actual date the security was placed into or removed from the securities pool.